

SmartFlow Skills for Sage Intacct

 Sage Tech Partner

Supercharge Sage Intacct With AI-Powered Automation

When To Use AI-Powered Automation



Repetitive Processes

The processes that are repeated most often should be AI-powered. One-offs and custom processes with minimal repetition are lesser candidates for AI-driven Automation.



Large Volume Processes

When the volume of transactions, data, or interactions exceeds human capacity, the process should be AI-powered.



Time Sensitive Processes

Quick time-to-market requirements are improved with AI-powered technology. Lower time-to-completion requirements could remain human-powered.



Complex Processes

Good candidates for AI-powered automation include task complexity beyond human comprehension, while AI also optimizes simple tasks.

“AI and automation-enabled ERPs are the catalysts of digital transformation with an enterprise. CFOs should harness the data and processes within the ERP system to redefine the future of work and reshape the finance organization.”

- Nisha Bhandare
Vice President Analyst, Research, Gartner

Moving the Back Office Forward

Almost every organization has sought to intelligently automate key processes as part of their operational efficiency initiatives. From campaign to lead, order to cash, procure to pay, incident to resolution, and hire to retire, no department is immune, and no business process is exempt from these efforts.

Enterprise Resource Planning (ERP) applications have evolved over the last three decades, moving from client-server to web-based and now to cloud-based offerings to inject some automation into the enterprise. Even so, these systems come with limitations.

With advances in Artificial intelligence (AI) and Automation, a new era in Finance and ERP has arrived. This new age of ERP includes leveraging AI-driven workflows and decision support across the massive volumes of data that the enterprise generates, augmenting people with intelligent automation, delivering insights consumable in multiple form factors, and enabling the business to be responsive to key stakeholder needs at all times.

Auditoria SmartFlow Skills

Auditoria increases speed, accuracy, and efficiency in the finance office using AI-enabled SmartBots that execute tasks and automate redundant, manual processes while collecting insights to achieve greater cash performance.

Auditoria's AI-powered Automation transforms the finance office. It improves accuracy and accelerates decision-making, delivering critical insights in minutes while minimizing errors in executing essential business tasks.

1. Reduce friction across teams
2. Elevate customer satisfaction
3. Simplify resource complexities
4. Gain insight and transparency
5. Reduce days sales outstanding (DSO)
6. Increase accuracy and reduce errors
7. Reduce bad debt write-off
8. Improve team productivity and morale



SmartCustomer

AI-based Receivables and Collections

- Handle diverse dunning campaigns, prioritize and automate collections tasks
- Automatically collect payments and apply them to open invoices in ERP
- Review, catalog, and respond to requests in shared finance inboxes, saving hundreds of hours



SmartVendor

AI-based Vendor Management

- Identify and onboard new vendors more quickly and accurately
- Automatically extract, process, and code invoices from emails to Sage Intacct with accuracy and minimal human intervention
- Request tax forms and extract data for annual vendor update compliance



SmartGL

AI-based Accounting and Accruals

- Automate monthly vendor accruals and accurately generate journal entries for quicker monthly close
- Reconcile and match bank statements and general ledger accounts
- Use reporting and analytics to gain real-time insights into cash flow performance



NLP-Driven AI And ML Intelligent Process Automation

Purpose-built for finance with natural language processing, artificial intelligence, and machine learning, Auditoria integrates with Sage Intacct, other systems of record, and shared inboxes to act as a system of engagement. Adoption and execution are accelerated with English language, finance terminology-driven configuration, and intent detection for business processes. Next-generation machine learning and artificial intelligence-built technology delivers a 10x multiplier in accuracy and productivity.



Native-Certified Integration Into Existing Applications

Auditoria extends Sage Intacct investments with secure, cloud-native APIs to seamlessly integrate into other prevalent systems of record, such as Bill.com and Coupa. Existing collaboration tools from Microsoft 365 and Google Workspace are fully supported, ensuring private, secure, and trusted communications between organizations, their customers, and vendors.



Built-In, State-Of-The-Art Security and Privacy

Auditoria delivers the industry's most robust information security and privacy coverage for vendor and customer management workflows. With SOC2 Type 2 compliance, comprehensive access control, end-to-end encryption for data at rest/data in motion, threat protection, vulnerability management, and breach prevention, Auditoria brings peace of mind and assurance that financial data is safe and protected at all times.



AUDITORIA.

About Auditoria

Auditoria is an AI-driven SaaS automation company for corporate finance that automates back-office business processes involving tasks, analytics, and responses in Vendor Management, Accounts Receivables, Planning and Audit. By leveraging natural language processing, artificial intelligence, and machine learning, Auditoria's platform removes friction and repetition from mundane tasks while also automating complex functions, such as predictive analytical forecasting. Corporate finance and accounting teams use Auditoria to accelerate business value while minimizing heavy IT involvement, improving business resilience, lowering attrition, and accelerating business insights. Give your finance teams superpowers at [Auditoria.AI](https://auditoria.ai). Follow Auditoria on [LinkedIn](#) and [Twitter](#) to stay connected.