

# Auditoria® SmartCustomer

## IMPROVE CASH FLOW • REDUCE DSO • INCREASE EFFICIENCY

Auditoria's SmartCustomer increases speed, accuracy, and efficiency in the finance office using AI-enabled SmartBots to automate redundant and manual accounts receivable processes to derive greater cash position visibility.

## AUDITORIA® SMARTBOTS FOR AR AUTOMATION



### AR COLLECTIONS

SmartBots manage your customer payments with intelligent, granular classification rules for personalized engagement for account or payer type to send courtesy notices and dunning based on communications cadences to maximize collections efforts and streamline correspondence, saving countless hours for the AR team.

A daily worklist of strategic recommendations and prioritized actions are captured, providing detailed audit and granular account analytics that put the collections team in charge at all times with greater visibility and transparency.



### SMARTPAY INTEGRATED PAYMENTS

Purpose built for finance, Auditoria SmartPay, powered by Stripe, offers SmartBots that extend AR Collections with full-featured, enhanced payment processing, automated cash posting, and support for global currencies and payment methods, securely, rapidly, and cost-effectively.



### AR HELPDESK

SmartBots are deployed to monitor shared AR inboxes and respond conversationally to inquiries and requests, such as copies of invoices, within minutes.

Available 24/7, SmartBots process email content and understand finance-specific intent to email authorized customers securely and protect sensitive accounting information.



### SMARTINSIGHTS

Built on Snowflake Data Cloud, Auditoria SmartInsights ushers in a new era of surgical order-to-cash insights autonomously generated through analytical algorithms, providing real-time visibility of critical cash-centric indicators to revenue accounting teams.

## WHAT'S SO "SMART" ABOUT AUDITORIA?

Auditoria® SmartBots are discrete, pre-packaged, purpose-built accounting applications that perform a wide range of critical finance office functions, automatically. Auditoria® SmartBots act as "junior accountants" that execute the SmartFlow Skills, engaging with systems of record, shared inboxes and key stakeholders. SmartBots capture actions and hand-off to humans using workflows to escalate when intervention is needed. Purpose-built for finance, SmartBots streamline collections, speed up payments, prioritize AR team performance, and handle helpdesk inquiries, using the data generated to provide key insights into cash performance.

# HOW IT WORKS



Ventures  
Partner



## ADVANCED TECHNOLOGY THAT UNDERSTANDS FINANCE

- Rich Natural Language Processing (NLP) allows SmartBots to perform a range of tasks and communicate to internal and external stakeholders using natural language.
- Next-generation machine learning and artificial intelligence built technology delivers a 10x multiplier in accuracy and productivity.



## MAILBOX MONITORING AND ORGANIZATION

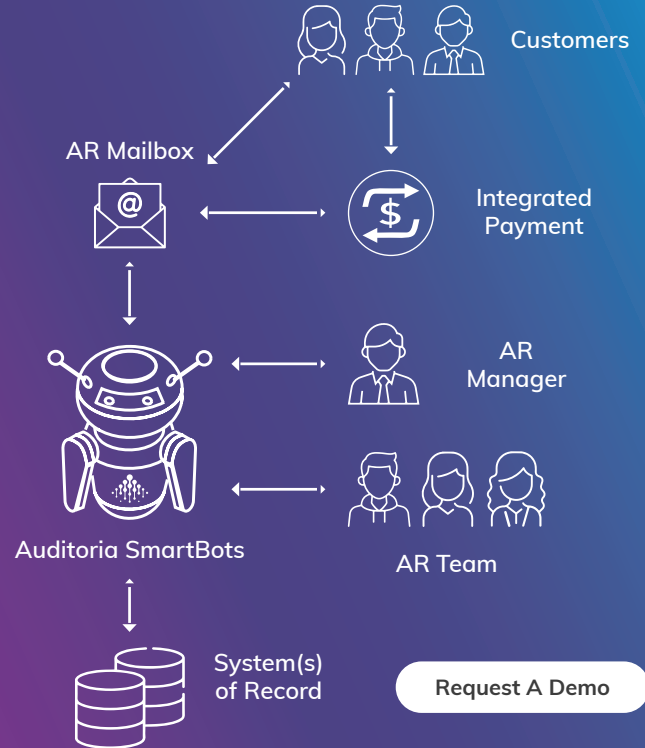
- SmartBots monitor the AR inbox, reading emails and attachments, capturing updates and escalations.
- Emails are labeled to classify and organize them by type to reduce clutter and streamline responses and next steps for the AR team.



## DATA RECONCILIATION WITH SYSTEMS OF RECORD

- Achieve end-to-end tracking, fulfillment, and reconciliation of payments to increase productivity and effectiveness with complete coverage.
- Ensure data written to the system of record is checked and approved before being uploaded to verify inputs and improve accuracy with approval workflows.

Auditoria's SmartBots provide a system of engagement, utilizing the AR inbox and systems of record to automate AR functions to improve cash performance.



# HOW WE HELP



## RAPID TIME TO VALUE

See value in days, not weeks or months, using automation with minimal IT dependence, thanks to pre-built integrations with leading ERP, collaboration, and email systems.



## IMPROVED COMPLIANCE AND GOVERNANCE

Deliver accurate, complete, and timely financial reporting to shareholders, investors, and auditors by ensuring that data is always audit-ready.



## SECURITY AND PEACE OF MIND

Remove the stress and friction in the finance function with a secure and reliable system of unparalleled financial precision that captures an audit trail of activities in the system.



## SPEED AND VELOCITY

Give finance teams the ability to move at lightning speed, accomplishing more than ever thought possible, faster than ever imagined.



## ERROR-FREE TASK EXECUTION

Remove human-introduced errors from the equation to ensure that transactions reconcile across systems of record.



## PURPOSE-BUILT FOR THE FINANCE FUNCTION

Auditoria's solutions were explicitly built for the finance function, with machine learning and natural language processing capabilities that understand finance vocabulary and context for the richest, most reliable AI-enabled finance workflows.



### About Auditoria

Auditoria accelerates breakthroughs for finance by deploying AI-driven, SaaS automation to help corporate finance reduce working capital dependence and improve overall cash performance. Auditoria allows organizations to regain thousands of hours the finance team would otherwise spend on administrative, transaction-based non-value-added tasks, helping to alleviate pressures and elevating the state of the finance back office. Improve the lives of finance teams everywhere, and give them superpowers using **Auditoria.AI** Follow Auditoria on **LinkedIn** and **Twitter** to stay connected.